



**CAPITAL INCREASE STOCK OFFERING CONCLUDED: 83.49% OF
NEW SHARES SUBSCRIBED FOR AN AMOUNT OF EURO 4,904,600.40.
SUBSCRIBERS INCLUDE MAJORITY SHAREHOLDER P&S S.p.A.**

**THE UNEXERCISED OPTION RIGHTS WILL BE OFFERED ON EURONEXT GROWTH
MILAN FROM JUNE 24, 2024**

Modena, June 20, 2024

Doxee (DOX:IM), a high-tech multinational which leads the field in Customer Communications Management (CCM), Digital Customer Experience and Paperless products, announced the conclusion today of the offer period for the stock offering related to the capital increase approved by the Board of Directors, partially exercising the mandate awarded to it by the extraordinary Shareholders' Meeting on May 24, 2024 for issue of up to 2,865,768 new ordinary shares in the Company, with no par value, with the same characteristics as those already in circulation and with regular dividend entitlement ("**New Ordinary Shares**") at the price of Euro 2.05 per New Ordinary Share (comprising share capital of Euro 0.22 and premium of Euro 1.83), for a maximum total amount of Euro 5,874,824.40.

The Company announced that during the offer period, which began on June 3, 2024 and ended today (the "**Option Period**") a total of 7,177,464 option rights were exercised and thus 2,392,488 New Ordinary Shares were subscribed, equivalent to 83.49% of the total number of New Ordinary Shares offered, for a total amount of Euro 4,904,600.40.

Implementing the decision announced on March 26, 2024 and May 28, 2024, shareholder P&S S.p.A. exercised a total of 6,197,673 option rights and thus subscribed 2,065,891 New Ordinary Shares, for a total amount of Euro 4,235,076.55.

As of the end of the Option Period, 1,419,840 option rights had not been exercised ("**Unexercised Rights**"), representing the right to subscribe up to 473,280 New Ordinary Shares, or 16.51% of the total number of New Ordinary Shares, for a total amount of Euro 970,224.00.

Doxee will offer the Unexercised Rights on Euronext Growth Milan through Integrae SIM S.p.A., pursuant to art. 2441, para. 3 of the Italian Civil Code, at the June 24, 2024 and June 25, 2024 sessions, unless the offering closes early due to sale of all the Unexercised Rights.

The Unexercised Rights will be offered on Euronext Growth Milan with ISIN code IT0005600280.

The full number of Unexercised Rights will be offered in the June 24, 2024 session and any Unexercised Rights not subscribed in the previous session will be offered in the June 25, 2024 session.



It should be noted that, as announced on March 26, 2024 and May 28, 2024, shareholder P&S S.p.A. has undertaken to subscribe the totality of any unexercised shares remaining after conclusion of the sale of the Unexercised Rights.

The Unexercised Rights entitle the buyer to subscribe the New Ordinary Shares at the price of Euro 2.05 each, at the ratio of 1 New Ordinary Share for every 3 Unexercised Rights purchased.

Unexercised Rights purchased during the Market Offering must be exercised, and thus the New Ordinary Shares must be subscribed, through the authorized intermediaries which are members of the Monte Titoli S.p.A. centralized management system by June 26, 2024 at the latest, with value on the same day, unless the Market Offering closes earlier. Any Unexercised Rights not exercised by this deadline will be forfeited.

In the event of early closure of the Market Offering (i.e. if all the Unexercised Rights are sold during the June 24, 2024 session), the Unexercised Rights purchased during the aforesaid offering must be exercised by the earlier deadline of June 25, 2024, on pain of forfeiture.

The New Ordinary Shares deriving from exercise of the Unexercised Rights will be accredited to the accounts of the authorized intermediaries which are members of the centralized management system run by Monte Titoli S.p.A. at the end of the accounting day on the last day for exercise of the Unexercised Rights (including in case of early closure) and will thus be available from the same date.

This press release is available on the website www.doxee.com and on www.1info.it

DOXEE

Doxee (DOX:IM - ISIN IT0005394413) is a multinational Hi-Tech company and a leader in the Customer Communications Management and Customer Experience Management markets. Thanks to the Doxee Platform®, a cloud-native platform entirely designed on multi-cloud architectural paradigms, Doxee supports companies in managing all communications and multichannel interactions with their customers with the aim of promoting digital transformation and dematerialization processes, targeting mainly the Enterprise market and Public Administration. To support the evolution of the Doxee Platform®, Doxee has been investing about 13% of its revenues in R&D for more than 10 years, confirming the Company's willingness to pursue its strategic goals in product and process innovation.

Doxee is an innovative SME, Benefit Corporation and B Corp certified, which is structured as a Europe-wide "One Company" with an extensive offering of highly innovative products and operates in national and international contexts, particularly in the DACH (Germany, Austria, Switzerland) and CEE (Central and Eastern Europe) markets. For more information: www.doxee.com

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