



AUCTION OF UNEXERCISED OPTION RIGHTS CLOSES

Modena, June 25, 2024

Doxee (DOX:IM), a high-tech multinational which leads the field in Customer Communications Management (CCM), Digital Customer Experience and Paperless products, has announced, following on from its communication on June 20, 2024, the closure today of the offering (“**Auction of Unexercised Rights**”) on Euronext Growth Milan on June 24 and 25, 2024 in accordance with art. 2441, para. 3 of the Italian Civil Code, of the option rights (“**Unexercised rights**”) not exercised during the stock offering period which began on June 3, 2024 and ended on June 20, 2024 (**Offer Period**). The auction saw the sale of 338,400 Unexercised Rights, providing entitlement to subscribe 112,800 new-issue ordinary Doxee shares (**New Shares**), corresponding to 3.94% of the total number of new-issue shares deriving from the capital increase for which the Extraordinary Shareholders’ Meeting held on May 24, 2024 authorized the Board of Directors, which exercised the mandate in accordance with art. 2443 of the Italian Civil Code on May 28, 2024 (as rectified on May 30, 2024).

Unexercised Rights purchased during the Auction of Unexercised Rights must be exercised, and thus the New Shares must be subscribed, by 14:00 hrs on June 26, 2024 at the latest, with value on the same day. Any Unexercised Rights not exercised by this deadline will be forfeited.

The Company will formally notify the public of the final outcome of the total subscriptions collected after the Auction of Unexercised Rights by means of a specific press release.

The Unexercised Rights acquired through the Auction of Unexercised Rights will be made available to purchasers through authorized intermediaries which are members of the Monte Titoli S.p.A. centralized management system and may be used to subscribe New Shares at the price per share of Euro 2.05 (of which Euro 0.22 will be imputed to share capital and Euro 1.83 to the share premium reserve) at the ratio of 1 New Share for every 3 Unexercised Rights purchased.

This press release is available on the website www.doxee.com and on www.1info.it

DOXEE

Doxee (DOX:IM - ISIN IT0005394413) is a multinational Hi-Tech company and a leader in the Customer Communications Management and Customer Experience Management markets. Thanks to the Doxee Platform®, a cloud-native platform entirely designed on multi-cloud architectural paradigms, Doxee supports companies in managing all communications and multichannel interactions with their customers with the aim of promoting digital transformation and dematerialization processes, targeting mainly the Enterprise market and Public Administration. To support the evolution of the Doxee Platform®, Doxee has been investing about 13% of its revenues in R&D for more than 10 years, confirming the Company's willingness to pursue its strategic goals in product and process innovation.

Doxee is an innovative SME, Benefit Corporation and B Corp certified, which is structured as a Europe-wide "One Company" with an extensive offering of highly innovative products and operates in national and international contexts, particularly in DACH (Germany, Austria, and Switzerland) and CEE (Central and Eastern Europe) markets. For more information: www.doxee.com



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