



**DOXEE'S BOARD OF DIRECTORS REVIEWED THE KEY CONSOLIDATED
PRELIMINARY FIGURES AS OF DECEMBER 31, 2025**

**REVENUES UP DOUBLE-DIGIT, DRIVEN BY STRONG PERFORMANCE
IN DACH AREA**

**SHARPLY INCREASING PROFITABILITY DUE TO THE SCALABILITY OF
THE BUSINESS MODEL**

**NET FINANCIAL DEBT SIGNIFICANTLY IMPROVED DUE TO POSITIVE
OPERATING CASH GENERATION**

Key consolidated preliminary data as of December 31, 2025(unaudited):

- **Revenues from Sales: between 30.7 €M and 31.0 €M (FY 2024: 26.5 €M)**
- **EBITDA¹: between 6.0 €M and 6.2 €M (FY 2024: 2.9 €M)**
- **Net financial debt: between 13.9 €M and 14.4 €M (FY 2024: 19.3 €M)**

Modena, February 2, 2026

The Board of Directors of **Doxee** (DOX: IM), a leading high-tech multinational provider of Customer Communications Management and Customer Experience Management solutions, which met today, reviewed the main unaudited preliminary consolidated figures as of December 31, 2025.

Revenues from Sales amounted between **Euro 30.7 million** and **Euro 31.0 million**, up **more than 15 percent** from Euro 26.5 million in 2024. Growth was driven, in particular, by the excellent performance of the DACH region and the positive performance of Italy, thanks to repositioning in the *top enterprise* segment.

The Group recorded a positive **EBITDA** of between **Euro 6.0 million and Euro 6.2 million**, a strong improvement over the Euro 2.9 million recorded in 2024, thanks to the scalability of the business model as volumes increase and the prolonged effects of the efficiency measures introduced by management as early as 2024.

Net Financial Debt ranged from **Euro 13.9 million to Euro 14.4 million**, a strong improvement from Euro 19.3 million as of December 31, 2024, reflecting the ability of Group companies to generate positive operating cash flows.

This press release is available on the website www.doxee.com and on www.1info.it

1 EBITDA is defined by Doxee as Earnings Before Tax (EBT), as reported in the consolidated income statement before (i) financial income and expenses, (ii) amortization of intangible assets, (iii) depreciation of tangible assets, and (iv) provisions.



DOXEE

Doxee is a Hi-Tech multinational company and a leader in the Customer Communications Management and Customer Experience Management markets. Thanks to the Doxee Platform®, a cloud-native platform entirely designed on multi-cloud architectural paradigms, Doxee supports companies in managing all communications and multichannel interactions with their customers with the aim of promoting digital transformation and dematerialization processes, targeting mainly the Enterprise market and Public Administration. To support the evolution of the Doxee Platform®, Doxee has been investing around 20% of its turnover in Research and Development for over 10 years, confirming the company's willingness to pursue its strategic objectives in product and process innovation. Doxee is an innovative SME, Benefit Corporation and certified B Corp, which is structured as a Europe-wide "One Company" with an extensive offering of highly innovative products and operates in national and international contexts, particularly in the DACH (Germany, Austria, Switzerland) and CEE (Central and Eastern Europe) markets. For further information www.doxee.com

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